

Purchaser/Transferee Declaration – Individual

This declaration must be completed by each person entering into a transaction that results in the acquisition by the person of an interest in land in New South Wales (NSW). If you are a corporation or a government, please use [Form ODA 076 NI](#).

Note:

- Before completing this declaration, each purchaser/transferee must read the information about surcharge purchaser duty and surcharge land tax (which apply to foreign persons), and [Purchaser/Transferee Declaration – Explanatory Notes and Supporting Evidence](#) (ODA 076 EN) available at www.revenue.nsw.gov.au
- If any foreign person acquiring residential-related property is liable to surcharge purchaser duty, they must pay an additional eight percent surcharge on the dutiable value of the interest being acquired.
- If there is more than one purchaser/transferee, each purchaser/transferee must complete their own declaration.
- Under the *Taxation Administration Act 1996*, you are required to provide all relevant information to enable duty to be assessed on a dutiable transaction. It is an offence to provide false or misleading information.
- This form may be completed online.

Part A – Individual

Purchaser/transferee details

1.1 Full name	
1.2 Date of birth (DD/MM/YYYY)	
1.3 Current residential address	
1.4 Future residential address	
1.5 Contact phone no. ()	1.6 Mobile no.
1.7 Email address	
1.8 Enquiry ID (Section 47 land tax clearance certificate no.)	
1.9 Country of tax residence	
1.10 Country of citizenship	

If country of citizenship is other than Australia, complete the following:

1.11 Passport no.		
1.12 Visa no.	1.13 Sub-class	1.14 Expiry date (DD/MM/YYYY)
1.15 Foreign Investment Review Board application no. (if applicable)		
1.16 Overseas ID		

2.1 Is the purchaser/transferee an Australian citizen?

Yes (if Yes, go to Question 3.1) No

2.2 Is the purchaser/transferee a citizen of New Zealand, Finland, Germany, India, Japan, Norway, South Africa or Switzerland?

Yes (if Yes, go to Question 3.1) No

(See explanatory notes Part A-16 for further details)

2.3 Is the purchaser/transferee ordinarily resident in Australia?

Yes (if Yes, go to Question 3.1) No

(See explanatory notes Part A-2 for further details)

2.4 Is the purchaser/transferee an exempt permanent resident or retirement visa holder who will use and occupy the property as their principal place of residence for a continuous period of 200 days within the first 12 months after the liability date (date of agreement)?

Yes (if Yes, go to Question 3.1) No

(See explanatory notes Part A-7 for further details)

3.1 Is the purchaser/transferee a limited partnership?

Yes No (if No, go to Question 4.1)

Name of general partners

3.2 Is the limited partnership foreign?

Yes No (see explanatory notes Part A-4 (g) for further details)

4.1 Is the purchaser/transferee acting as trustee?

Yes No (go to Part B)

Please select the type of trust the trustee is acting for:

Unit trust Discretionary trust Fixed trust Super fund Other trust

If the trust is a unit trust, fixed trust, discretionary trust or superfund, provide the name of the trust. If any other type of trust (e.g. bare trust) provide the name of the beneficiaries (i.e real purchaser/s).

Name of trust/beneficiaries

4.2 Are any of the beneficiaries foreign persons who hold a substantial interest or aggregate substantial interest in the trust?

Yes No

Note: See explanatory notes Part A-4(d) and 4(e) and 8 for details on how to determine substantial and aggregate substantial interests for the different types of trusts.

Part B – Transaction details

5.1 Type of land acquired

Residential

Non-residential

Mixed use

% If mixed use, what is the percentage of residential use?

Please select the type of land usage below

Residential use		Non-residential use	
<input type="checkbox"/>	House – owner occupied	<input type="checkbox"/>	Office
<input type="checkbox"/>	House – rental	<input type="checkbox"/>	Industrial (factory warehouse)
<input type="checkbox"/>	Strata – owner occupied	<input type="checkbox"/>	Retail
<input type="checkbox"/>	Strata – rental	<input type="checkbox"/>	Vacant land – non residential
<input type="checkbox"/>	Company title – owner occupied	<input type="checkbox"/>	Farm or other primary production
<input type="checkbox"/>	Company title – rental	<input type="checkbox"/>	Other
<input type="checkbox"/>	Vacant land – residential	<input type="checkbox"/>	Commercial residential 104I(2)
<input type="checkbox"/>	Farm or other primary production		
<input type="checkbox"/>	Other – (permanent house boat mooring, permanent caravan park site)		

6.1 Is this sale an off the plan purchase? (see explanatory notes Part A – 14 & 15 for further details)

Yes

No (go to 7.1)

6.2 Is one of the purchasers an active member of the Australian Defence Force (ADF)?

Yes

If “Yes” ADF branch

Army

Navy

Airforce

No (go to 6.3)

6.3 Will the purchaser/transferee occupy this property as their principal place of residence for a continuous period of at least 6 months, commencing within 12 months from the date of settlement?

Yes

No

7.1 Date of agreement for sale or transfer (DD/MM/YYYY)

7.2 Dutiable value* \$

*Dutiable value – the greater of:

(a) the consideration for the dutiable transaction including any GST paid or payable, or

(b) the unencumbered value of the dutiable property.

7.3 Property details

For multiple properties, please attach annexure

Plan type*

Plan no.

Sub-folio

Lot no.

Section no.

*Enter DP for Deposited Plan; SP for Strata Plan; if not DP or SP and enter the other details under Plan no.

Unit/Street no.	Street name
Suburb/Town	State NSW Postcode

8.1 Does this acquisition arise from an arrangement involving a put option and/or a call option?

Yes –see below

No

If 'Yes' the transaction must be lodged with Revenue NSW via eDuties.

For more details see: <https://www.revenue.nsw.gov.au/taxes-duties-levies-royalties/transfer-duty/options>

Note: The Grant of an Option must be processed on Electronic Duties Returns (EDR) using form ODA 081.

Part C – Declaration

Declaration by purchaser/transferee

I declare the required supporting evidence exists and will be presented to Revenue NSW upon request.

Under the *Taxation Administration Act 1996*, it is an offence to give false or misleading information. I declare that all information provided is true and correct in every particular.

Name

Declared at (place)

on (date) (DD/MM/YYYY)

Privacy statement


Your information is being collected by Revenue NSW under authority of the *Duties Act 1997*. We collect your information for administration of your duty obligations. Revenue NSW takes the protection and privacy of your personal information seriously by handling personal information in a responsible manner and in accordance with the NSW Privacy Laws: *Privacy and Personal Information Protection Act 1998* and *Health Records and Information Privacy Act 2002*.


Your information may be provided to third parties as required or permitted by law. Please refer to the [Revenue NSW Privacy Policy](#) for information on how to access or amend your personal information, or to make a privacy complaint.

Contact details

 1300 139 814* (Monday –Friday, 8.30 am –5.00 pm)

*Interstate clients please call (02) 7808 6900

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 Help in community languages is available

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